



Investment Analyst

NATIONAL EQUITY FUND, INC. is a leading non-profit syndicator of Low-Income Housing Tax Credits (LIHTC) with a mission to create and deliver innovative, collaborative financial solutions to expand the creation and preservation of affordable housing. We strive to be a diverse, equitable, and inclusive place to work so that our team has the experience and knowledge to effectively support our partners and communities.

OVERVIEW

The Investment Analyst will build, maintain, and audit investment models of the funds within the portfolio. Model economic return of potential investments, organize investment pipeline, determine fund capital needs, and contribute to the investor reporting process. There will be a focus on expanding the company's technology platform as it relates to the Fund Management function.

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ESSENTIAL DUTIES

- Build, maintain, and audit investment models for all fund
- Structure and model economic impact/ IRR of potential property investments and incremental impact on funds
- Determine fund capital needs and call capital from investors as needed
- Maintain fund-level financial projections for investor quarterly reports
- Respond to investor requests regarding the economic impact of property performance
- Contribute to the annual portfolio tax reporting effort, including overseeing variance explanations of actual property performance from projections
- Manage initiatives with the goal of simplifying current processes and expanding reporting capabilities on the portfolio of funds

THE IDEAL CANDIDATE

- A minimum B.A. in finance, economics, accounting, business administration, or equivalent job experience. The pursuit of the CFA charter is a plus.
- 2 - 3 years of experience in real estate investments or financial field, college graduates with a strong background will also be considered.
- Proficient in Microsoft Excel, additional coding, or business applications software a plus.
- The ideal candidate should be analytical, have a broad knowledge of financial markets, and a conceptual understanding of limited partnerships.

ABOUT NATIONAL EQUITY FUND

National Equity Fund, Inc., is a leading nonprofit Low-Income Housing Tax Credit (LIHTC) syndicator, asset manager, and pioneer in affordable housing with a mission to create and deliver innovative, collaborative financial solutions to expand the creation and preservation of affordable housing. Through its diverse multi- and single-investor funds, NEF generates opportunities rooted in its vision that all individuals and families across the country have access to stable, safe, and affordable homes that provide a foundation for them to reach their full potential. Since being founded by the Local Initiatives Support Corporation (LISC) in 1987, NEF has invested more than \$22.7 billion, which represents 231,500 new affordable homes for individuals, families, and communities in need across the country. NEF is Chicago-based and has donated more than \$220 million in grants to support LISC's nationwide community development work. To learn more about NEF's impact, innovative financial solutions, and opportunities, visit www.nefinc.org.

We offer a competitive salary, along with a comprehensive benefits package.
NEF IS AN EQUAL-OPPORTUNITY EMPLOYER

